



MOLD-TEK PACKAGING LIMITED

Formerly Known as MOLDTEK PLASTICS LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700

Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH 2012

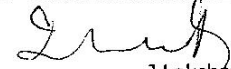
Rupees In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st Mar	31st Dec	31st Mar	31st March	
		2012	2011	2011	2012	2011
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Gross Sales / Operating Income	4755.89	4350.06	4165.71	19254.36	16433.40
	Less: Excise Duty	436.33	392.47	375.37	1743.43	1466.43
	Net Sales / Income from operations	4319.56	3957.59	3790.34	17510.93	14966.97
2	Other Income	14.22	1.84	64.07	25.80	77.26
3	Total Income (1+2)	4333.78	3959.43	3854.41	17536.73	15044.23
4	Expenditure					
	a) (Increase) / decrease in stock in trade / work in progress	14.19	35.25	(19.04)	97.14	(302.28)
	b) Consumption of raw materials	2961.59	2531.94	2525.76	11540.84	10160.81
	d) Staff cost	352.12	313.45	352.60	1346.70	1116.85
	e) Depreciation	107.85	117.60	105.52	441.04	432.86
	f) Selling & Distribution Expenses	377.82	316.02	313.16	1378.46	1172.49
	g) Other expenditure	295.52	254.36	241.07	1039.49	964.28
	Total Expenditure (a+b+c+d+e+f+g)	4109.09	3568.62	3519.07	15843.67	13545.01
5	Profit before Interest & Exceptional Items (3-4)	224.69	390.81	335.34	1693.06	1499.22
6	Interest and Financial Charges	111.31	60.73	88.29	380.17	291.14
7	Exceptional item	0.00	0.00	0.00	0.00	0.00
8	Profit before tax (5-6-7)	113.38	330.08	247.05	1312.89	1208.08
9	Provision for Current Tax	6.45	96.93	115.32	365.00	398.32
10	Net Profit after tax (8-9)	106.93	233.15	131.73	947.89	809.76
11	Prior period Items	14.39	0.00	8.20	14.77	9.45
12	Net Profit after tax & Prior Period items	92.54	233.15	123.53	933.12	800.31
13	Paid up Equity Share Capital, Equity Shares of Rs. 10/-each.	1121.65	929.15	799.58	1121.65	799.58
14	Reserves excluding revaluation reserves (excluding Proposed dividend & Tax thereon)	3510.49	3004.85	2102.61	3510.49	2091.86
15	Basic&Diluted Earnings per share (Face value of Rs.10)					
	Quarterly					
	- Basic	0.83	2.51	1.54		
	- Diluted	0.81	2.00	1.16		
	Annualised					
	- Basic	3.30	10.05	6.18	8.32	10.01
	- Diluted	3.26	7.99	4.62	8.21	7.49
16	Aggregate of Public shareholding					
	- Number of Shares (in lakhs)	64.92	54.11	45.61	64.92	45.61
	- Percentage of Shareholding (%)	57.88	58.23	57.05	57.88	57.05
17	Promoters & Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares (in lakhs)	4.50	4.50	4.50	4.50	4.50
	- Percentage of Total Promoters & Promoter Group Shareholding	9.53	11.59	13.10	9.53	13.10
	- Percentage of Total Sharecapital of the Company	4.01	4.84	5.63	4.01	5.63
	b) Non Encumbered					
	- Number of Shares (in lakhs)	42.74	34.31	29.85	42.74	29.85
	- Percentage of Total Promoters & Promoter Group Shareholding	90.47	88.41	86.90	90.47	86.90
	- Percentage of Total Sharecapital of the Company	38.11	36.92	37.34	38.11	37.34

Notes:

- The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 29th May 2012.
- Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
- The Number of investor complaints for the quarter ended 31st March 2012 are
Pending as on 01.01.12 Nil Received - 10 Resolved - 10 Pending Nil
- Deferred Tax and Leave encashment provision (wholtime directors) has not been considered.
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- Prior period expenses includes Rs.14.65 lacs towards earned leave encashment of whole time directors for earlier years.
- Board of Directors recommended a Final Dividend of 25% (Rs.2.5 per share) in addition to interim dividend 25% previously paid.

for MOLD-TEK PACKAGING LIMITED


J. Lakshmana Rao
Chairman & Managing Director



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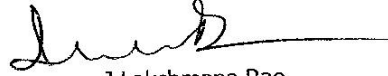
STATEMENT OF AUDITED ASSETS & LIABILITIES AS AT 31ST MARCH 2012

Rupees In lakhs

Sr. No.	Particulars	As At 31st March	
		2012	2011
I.	EQUITY AND LIABILITIES		
1	SHAREHOLDERS' FUNDS		
	(a) Share Capital	1121.65	799.58
	(b) Reserves & Surplus	3510.49	2091.86
	(c) Money received against share warrants	0.00	380.48
	SUBTOTAL SHAREHOLDERS' FUNDS	4632.14	3271.92
2	NON-CURRENT LIABILITIES		
	(a) Long-term borrowings	1274.12	1474.53
	(b) Other Long-term Liabilities	17.86	14.25
	(c) Long-term Provisions	91.24	75.52
	SUBTOTAL NON-CURRENT LIABILITIES	1383.22	1564.3
3	CURRENT LIABILITIES		
	(a) Short-term borrowings	3847.81	2381.20
	(b) Trade Payables	1047.08	543.09
	(c) Other Current Liabilities	547.56	565.21
	(c) Short-term provisions	703.69	909.52
	SUBTOTAL CURRENT LIABILITIES	6146.14	4399.02
	TOTAL EQUITY AND LIABILITIES	12161.50	9235.24
II.	ASSETS		
1	NON-CURRENT ASSETS		
	(a) Fixed Assets	5767.70	4019.75
	(b) Non-Current Investments	316.32	306.67
	(c) Long-term loans & Advances	140.60	128.83
	(d) Other Non-Current Assets	33.10	26.70
	SUBTOTAL NON-CURRENT ASSETS	6257.72	4481.95
2	CURRENT ASSETS		
	(a) Inventories	2025.42	1778.12
	(b) Trade Receivables	2862.26	2243.58
	(c) Cash and cash equivalents	27.50	10.22
	(d) Short-term loans & Advances	960.85	693.62
	(e) Other Current Assets	27.75	27.75
	SUBTOTAL CURRENT ASSETS	5903.78	4753.29
	TOTAL ASSETS	12161.50	9235.24

for MOLD-TEK PACKAGING LIMITED

Hyderabad
29.05.2012


J. Lakshmana Rao
Chairman & Managing Director